



OPEN A LISTERHILL EVERYDAY CHECKING OR GROWTH CHECKING ACCOUNT ONLINE OR IN A BRANCH

Visit [Listerhill.com/everyday-banking/checking](https://listerhill.com/everyday-banking/checking) to join online or [Listerhill.com/locations](https://listerhill.com/locations) to find a branch near you and speak with a Member Advocate today.



ENROLL IN LISTERHILL ONLINE BANKING

View detailed account history, access eStatements, transfer funds, pay bills and more, all at your fingertips. To enroll, click the Login button at the top of the [Listerhill.com](https://listerhill.com) webpage. When the login box pops up, click Sign Up located just underneath the Login button in the pop-up box.



DOWNLOAD THE LISTERHILL MOBILE BANKING APP

Access mobile check deposit, Bill Pay, detailed transaction information, and more. Simply download the app from the Apple App Store or Google Play, sign in using your Online Banking credentials, and get access to your accounts on the go!



SWITCH YOUR DIRECT DEPOSITS

Print and complete the Update Direct Deposit form. Then take or send the form to anyone currently making direct deposits into your account.



REDIRECT YOUR AUTOMATIC PAYMENTS

- Print and complete the Get Organized worksheet to gather all your information for easy reference.
- Print and complete the Transfer Your Automatic Payments form and send to any company that withdraws funds from your account.
- Switch over payments processed through your debit card.

STEPS TO MAKE
The
SWITCH



CLOSE YOUR OLD CHECKING ACCOUNT AT YOUR FORMER FINANCIAL INSTITUTION

- Ensure that all credits and debits have cleared your old account.
- Transfer the remaining balance of your old checking account to your new Listerhill account.
- Print and complete the Request to Close Account form. Take or send form to your former financial institution. Close your old accounts.
- Remember to shred or destroy any old checks and debit cards for security purposes!

We're here when you need us.

Talk to a live, experienced support representative who is ready to assist you during business hours at 800.239.6033 or via Live Chat on our website.

UPDATE DIRECT DEPOSITS

Complete this form and give it to your employer, retirement/pension funds, or any other depositing agencies or organizations authorized to make deposits directly into your account. Use one form for each Direct Deposit. Make copies as needed.
Note: Please check with your employer to ensure you provide all required information.



Name of Company:

Date:

Name of Employee:

Please begin making direct deposit(s) to the following Listerhill Credit Union account:

DEPOSIT ACCOUNT #1

LISTERHILL CREDIT UNION

Account Number:

Routing Number:

262277011

Account Type:

☐ Checking

☐ Savings

Amount or Percentage:

DEPOSIT ACCOUNT #2

LISTERHILL CREDIT UNION

Account Number:

Routing Number:

262277011

Account Type:

☐ Checking

☐ Savings

Amount or Percentage:

This includes authorization to initiate deposits to the account(s) indicated above for the purpose of expense and/or payroll and, if necessary, withdrawal, and to make necessary adjustments for any deposits made in error.

Signature: _____

Date: _____

GET ORGANIZED

Use this worksheet to gather all your automatic payments and deposits.



DIRECT DEPOSIT CHECKLIST	COMPANY	ACCOUNT #	AMOUNT	DATE OF DEPOSIT	SWITCH COMPLETE

AUTOMATIC PAYMENT/ WITHDRAWAL CHECKLIST	COMPANY	ACCOUNT #	AMOUNT	DATE OF PAYMENT	SWITCH COMPLETE

HELPFUL RESOURCES

WHO MAKES DIRECT DEPOSITS TO YOUR ACCOUNT(S)?

- Employer (payroll)
- Retirement/Pension Payments
- Social Security Administration
- Investment Income

Who withdraws automatic payments from your account?

This may be in the form of an automatic payment or an authorized charge to your debit card.

- Association dues
- Life insurance
- Cell phone
- Security system
- Fitness membership
- Electric company
- Investments
- Cable/Satellite
- Auto loan
- Credit card payment
- Internet provider
- Auto insurance
- Mortgage/Rent
- Charitable giving
- Student loan payment
- Water/sewer
- Gas/oil
- Homeowner’s insurance
- Trash service
- Daycare provider

TRANSFER YOUR AUTOMATIC PAYMENTS

Use this form to authorize changes to any automatic payments. Use one form for each automatic payment. Make copies as needed. *Note: If you have used your debit card or account information to setup automatic payments on a company's website, you will need to visit their website to change the stored payment information.*



Please change the account used for automatic payment to my new financial institution:

Customer: _____

Street Address: _____

City, State, Zip: _____

Phone Number: _____

Name of Company: _____ Account Number with Company: _____

Company Street: _____ Payment Amount: _____

City, State, Zip: _____

MY NEW PAYMENT INFORMATION

FINANCIAL INSTITUTION: LISTERHILL CREDIT UNION

Account Number: _____

Routing Number: 262277011

Account Type: ☐ Checking ☐ Savings

This includes authorization to correct any entries made in error. This authorization will remain in effect until cancelled by written notice.

Customer Signature: _____ Date: _____

REQUEST TO CLOSE ACCOUNT

You may use this form to authorize the closure of your account(s) at your former financial institution. Prior to closing, be sure to verify that any outstanding items have cleared, and your direct deposits or automatic payment requests have switched over to your new Listerhill Credit Union account. *Note: Contact your former financial institution to ensure you follow their account closing procedures.*



Name: _____

Street Address: _____

City, State, Zip: _____

Phone Number: _____

PLEASE CLOSE THE FOLLOWING ACCOUNTS:

Name of Financial Institution:	
Account Number: <input type="text"/>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings
Account Number: <input type="text"/>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings
Account Number: <input type="text"/>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings
Account Number: <input type="text"/>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings
Account Number: <input type="text"/>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings

Please forward any remaining account balance(s) via check to the address on file.

By signing below, I authorize the closure of the accounts listed above. Should you have questions regarding this request, please contact me at the phone number listed above.

Signature: _____ Date: _____

At Listerhill, we're all about improving lives in our communities. This means more than just providing great service. It means we're committed to impacting our members – like you!

SAVINGS

- My Goal Savings
 - * Goal-focused savings.
 - * Nickname your account almost anything you like to keep yourself organized and focused on your savings goals.



LOANS

- Auto loans
 - * Easy, no hassle, and competitive.
 - * Our auto loans offer low interest rates, no application fees – ever, borrowing up to 100% of the vehicle's cost, flexible payback options, and convenient application process and payment options.
- Recreational loans
 - * Couch potatoes need not apply.
 - * Make your dream of owning an RV, ATV, motorcycle, or boat a reality. Get pre-approved, and you'll be headed outdoors in no time!



MORTGAGES

- Finance with a credit union you can trust.
- Whether you're buying your first home or building your third, Listerhill can help you select the best rates and terms to meet your needs.

CREDIT CARDS

- Visa Platinum Cash Back
 - * Earn 1% cash back from your purchases
 - * Low interest rates, no annual fee, and cash back on everything you buy makes our Visa Platinum Cash Back credit card one of the best cards you can have in your wallet.



COMMITMENT TO COMMUNITY

Through fundraising, education, donations, scholarships, and sometimes even the swing of a hammer, Listerhill is always seeking opportunities to invest in our communities. Learn more about the exciting things we are doing in your community at Listerhill.com/community.

