

Section 1 – Applicant Information				Section 2 – Co-Application Information (When completed and signed denotes intent to apply for joint credit)			
Name				Name			
Date of Birth		Social Security Number		Date of Birth		Social Security Number	
Residence Address				Residence Address			
City, State, Zip				City, State, Zip			
Position or Occupation		Number of Years		Position or Occupation		Number of Years	
Employer Name				Employer Name			
Residential Telephone		Business Telephone		Residential Telephone		Business Telephone	
Nearest Relative Not Living With Me		Relationship	Telephone	Nearest Relative Not Living With Me		Relationship	Telephone
Address				Address			
Driver's License (ID) Number	Expiration Date	Date Issued	State Issued	Driver's License (ID) Number	Expiration Date	Date Issued	State Issued

Section 3 – Statement of Financial Condition as of _____					
Indicate "A" (Applicant), "C" (Co-Applicant), or "J" Jointly Held With Others) beside assets and liabilities to indicate to whom item applies.					
ASSETS	A, C or J	\$ Amount	LIABILITIES	A, C or J	\$ Amount
Cash on hand & in banks – Schedule A			Notes payable to banks – secured – Schedule E		
IRAs, 401(K) & Retirement Assets			Notes Payable to banks – unsecured – Schedule E		
U.S. Gov't & Marketable Securities – Schedule B			Due to brokers-margin loans – Schedule E		
Securities held by broker in margin accounts			Amounts payable to others – secured		
Restricted or Control Stocks (Public Co. only)			Credit Cards – Schedule E		
Real Estate Owned – Schedule C			Equity Lines – Schedule E		
Loans Receivable			Unpaid Taxes (Income, Property, etc.)		
Cash value – life insurance – Schedule D			Real estate mortgages payable – Schedule C		
Value of Closely Held Business			Other Debts - Itemize		
			TOTAL LIABILITIES		
			NET WORTH		
TOTAL ASSETS			TOTAL LIABILITIES AND NET WORTH		

INCOME FOR YEAR ENDED:	Applicant	Co-Applicant	EXPENSES
Salary			Rent payment
Bonuses and Commissions			Alimony
Interest & Dividends			Child Support
Rental Income			Tuition
Other Income (Alimony or child support need not be revealed if you do not wish to have it considered as a basis for repaying this obligation)			PERSONAL INFORMATION (both Applicant and Co-Applicant)
TOTAL INCOME			Are you a U. S. Citizen <input type="checkbox"/> Yes <input type="checkbox"/> No
CONTINGENT LIABILITIES			Do you have a will? <input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any contingent liabilities? If so, describe			Are you a partner or officer in any other venture? If so, describe.
			Income tax settled through (date)
As endorser, co-maker or guarantor?			Are any assets pledge other than as described on schedules? If so, describe.
On leases or contracts?			
Legal claims			Are you a defendant in any suits or legal actions? If so, describe.
Other special debt			
Amount of contested income tax liens			Have you or your businesses ever been declared bankrupt? <input type="checkbox"/> Yes <input type="checkbox"/> No

Complete Schedules and Sign on Page 2

SCHEDULE A – Cash and Investments				
Type of Account	Name of Bank or Broker	In Name Of	Are These Pledged?	Current Balance
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
TOTAL				

SCHEDULE B – U.S. Government & Marketable Securities					
Number of Shares	Description	In Name Of	Are These Pledged?	Date of Value	Value
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
TOTAL					

SCHEDULE C – Real Estate Owned						
(1) Address of Property	(2) Property Description Type: Commercial (C), Residential (R), Agriculture (A) Use: Office, Warehouse, Home, Lot. Size: Square Footage			(3) Cost	(4) Date Acquired	(5) Current Market Value
	Type	Use	Size			
1						
2						
3						
4						
TOTAL						

(6) Name of Lender	(7) Title in Name Of	(8) Mortgage Balance	(9) Monthly Payment	(10) Monthly Rental Income	(11) Ownership Percentage
1					%
2					%
3					%
4					%
TOTAL					

SCHEDULE D – Life Insurance Carried, Including Whole Life and Group Insurance					
Name of Insurance Company	Owner of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value
TOTAL					

SCHEDULE E – Banks or Finance Companies Where Credit Has Been Obtained						
Name of Lender	Collateral Description	Type (Line of Credit, Term Loan)	Maximum Line Amount	Monthly Payment	Current Balance	Maturity
TOTAL						

It is my/our intent to apply for individual/joint credit. Therefore, each of the undersigned hereby instructs, consents and authorizes Listerhill Credit Union, or any affiliate, subsidiary or other entity related thereto ("Lender") to obtain a consumer credit report and any other information relating to their individual credit status in the following circumstances: (a) relating to the opening of an account or upon application for a loan or other product or service offered by Lender by a commercial entity of which the undersigned is a principal, member, guarantor or other party, (b) thereafter, periodically according to the Lender's credit review and audit procedures, and (c) relating to Lender's review or collection of a loan, account, or other Lender product or service made of extended to a commercial entity of which the undersigned is a principal, member, guarantor or other party.

Each of the undersigned certify that everything stated on the first page and second page of this Personal Financial Statement and any other documents or information submitted in connection with this Personal Financial Statement is true, accurate and complete. Each of the undersigned understands that Lender will retain this Personal Financial Statement. Each of the undersigned hereby authorize Lender to verify at any time any information submitted to lender by or on behalf of the undersigned: obtain further information concerning the credit standing of the undersigned, including without limitation, credit and employment history; and exchange credit information concerning the undersigned with other individuals or entities, including, without limitation, any affiliate, subsidiary or other entity related to Listerhill Credit Union. Each of the undersigned authorize Lender to consider this Personal Financial Statement as a continuing statement of financial condition until replaced by a new Personal Financial Statement or until the undersigned specifically notifies Lender in writing of any change in such financial condition

This Personal Financial Statement, including the consent to obtain consumer credit report contained above is executed by the undersigned(s) on the date(s) listed below.

Member Signature (Applicant) _____
 Printed Name (Applicant) _____
 Date Signed _____

Member Signature (Co-Applicant) _____
 Printed Name (Co-Applicant) _____
 Date Signed _____